

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lexington Precision Corporation and Lexington Rubber Group, Inc
Debtor

Case No. 08-11153 & 08-11156
Reporting Period: October 2009

Federal Tax ID. # 22-1830121 & 13-3525759

CORPORATE MONTHLY OPERATING REPORT – October 2009

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes	Waived**
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)	No	Waived**
Copies of bank statements		No	Waived**
Cash disbursements journals		No	Waived**
Statement of Operations	MOR 2	Yes	Consolidated Statement of Operations
Reorganization items paid	MOR-2 (Cont.)	Yes	No explanation necessary.
Balance Sheet	MOR-3	Yes	Consolidated Statement of Operations
Status of Post-petition Taxes	MOR-4	Yes	No explanation necessary.
Copies of IRS Form 6123 or payment receipt		No	Waived**
Copies of tax returns filed during reporting period		No	Waived**
Summary of Unpaid Post-petition Debts	MOR-4	Yes	No explanation necessary.
Listing of Aged Accounts Payable		No	All post-petition accounts payable are current.
Accounts Receivable Reconciliation and Aging	MOR-5	Yes	No explanation necessary.
Taxes Reconciliation and Aging	MOR-5	Yes	No explanation necessary.
Payments to Insiders and Professional	MOR-6	Yes	No explanation necessary.
Post Petition Status of Secured Notes	MOR-6	Yes	No explanation necessary.
Debtor Questionnaire	MOR-7	Yes	No explanation necessary.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Authorized Individual*

Date December 3, 2009

Printed Name of Authorized Individual Dennis J. Welhouse

Date December 3, 2009

Senior vice President and CFO

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

** Inclusion of this and certain other information has been waived per discussions with Official Creditors' Committee and the Office of the United States Trustee.

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				
	OPER	PAYROLL	TAX	OTHER	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
CASH BEGINNING OF MONTH					
RECEIPTS					
ACCOUNTS RECEIVABLE					1,117,149.23
DIP LOANS					-
OTHER: Premier Tool and Die					26,590.00
OTHER: Miscellaneous Receipts					9,473.30
TOTAL RECEIPTS					1,153,212.53
DISBURSEMENTS					
NET PAYROLL					
PAYROLL TAXES					
SALES, USE, & OTHER TAXES					
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE					
ADMINISTRATIVE					
SELLING					
OTHER (ATTACH LIST)					
OWNER DRAW *					
TRANSFERS (TO DIP ACCTS)					
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
TOTAL DISBURSEMENTS					2,187,841.37
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)					
CASH – END OF MONTH					

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	\$2,187,841.37
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	\$0.00
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$0.00
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$2,187,841.37

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				
	OPER	PAYROLL	TAX	OTHER	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
CASH BEGINNING OF MONTH					
RECEIPTS					
ACCOUNTS RECEIVABLE					6,185,831.71
DIP LOANS					-
OTHER: Cobra					-
OTHER: Miscellaneous Receipts					27,258.70
TOTAL RECEIPTS					6,213,090.41
DISBURSEMENTS					
NET PAYROLL					
PAYROLL TAXES					
SALES, USE, & OTHER TAXES					
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE					
ADMINISTRATIVE					
SELLING					
OTHER (ATTACH LIST)					
OWNER DRAW *					
TRANSFERS (TO DIP ACCTS)					
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
TOTAL DISBURSEMENTS					4,001,252.12
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)					
CASH - END OF MONTH					

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	\$4,001,252.12
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	\$0.00
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$0.00
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$4,001,252.12

LEXINGTON PRECISION CORPORATION – CONSOLIDATED

October 2009

CONSOLIDATED STATEMENTS OF EARNINGS

MONTH

in thousands of dollars

Case no's 08-11153 & 08-11156

	MONTH	
	Actual	
Gross sales	5,850	101.7 %
Returns	75	1.3
Discounts & allowances	25	0.4
Net sales	<u>5,750</u>	<u>100.0</u>
Cost of sales:		
Material cost	1,871	32.5
Direct labor	576	10.0
Factory overhead (1)	2,361	41.1
Total	<u>4,808</u>	<u>83.6</u>
Gross profit	<u>942</u>	<u>16.4</u>
Selling, general & admin. expense:		
Marketing & sales	92	1.6
General & administrative (2)	589	10.2
Total	<u>681</u>	<u>11.8</u>
Operating profit	<u>261</u>	<u>4.5</u>
Nonoperating expense (income):		
Interest expense (3) (4)	634	11.0
Interest (income)	(3)	(0.1)
Total	<u>631</u>	<u>11.0</u>
Earnings (loss) before taxes	(370)	(6.4)
Income taxes	<u>9</u>	<u>0.2</u>
Earnings (loss) from continuing operations	(379)	(6.6)
Income (loss) from discontinued operations	(10)	(0.2)
Net income (loss)	<u>(389)</u>	<u>(6.8) %</u>
EBITDA:		
Operating Profit	261	4.5 %
Depreciation	373	6.5
Amortization (operating only)	17	0.3
EBITDA	<u>651</u>	<u>11.3 %</u>

Other Data & Statistics:

Average number of employees (#)	495	NA
Sales per employee (\$)	139	NA

(1) Factory overhead includes \$52,000 of expenses incurred in connection with the Company's plan to close its facility in Vienna, Ohio, and move the production to its other rubber molding facilities.

(2) Includes \$225,000 of expenses incurred in connection with the company's efforts to refinance and restructure the Company during October 2009.

(3) Excludes interest expense of \$14,000 allocated to discontinued operations for the month of October 2009.

(4) Includes \$137,000 of interest on missed interest payments for the holders of the Company's unsecured debt and \$35,000 of interest for the holders of the Company's DIP loan.

In re Lexington Precision Corporation - Consolidated
Debtor

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REORGANIZATION ITEMS		
Professional Fees		
Stout Risius Ross, Inc.		
Andrews Kurth		
Weil, Gotshal & Manges LLP	11,644.57	
W.Y. Campbell & Company	89,999.09	
Nixon Peabody	3,123.21	
Goldin Associates		
U. S. Trustee Quarterly Fees - LRG	13,000.00	
U. S. Trustee Quarterly Fees - LPC	13,000.00	
Interest Paid to Lexington on Accumulated Cash from Chapter 11 - DIP Cash (<i>see continuation sheet</i>)	3,074.56	
Interest Paid to Lexington on Accumulated Cash from Chapter 11 - Operating Cash (<i>see continuation sheet</i>)	199.51	
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (<i>attach schedule</i>)		
DIP Interest	33,333.34	
CapitalSource Reimbursement	94,785.94	
Epiq Bankruptcy Solutions, LLC	.00	
Intralinks, Inc.	538.75	
AccuVal Associates, Inc.		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)		

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

OTHER OPERATIONAL EXPENSES

OTHER INCOME

OTHER EXPENSES

OTHER REORGANIZATION EXPENSES

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

LEXINGTON PRECISION CORPORATION – CONSOLIDATED

October 2009

CONSOLIDATED BALANCE SHEETS

in thousands of dollars

Case no's 08-11153 & 08-11156

<u>ASSETS</u>	<u>Actual</u>
Current assets:	
Cash	3,966
Marketable securities	112
Accounts receivable	7,919
Inventories	8,565
Prepaid expenses and other current assets	2,363
Deferred income taxes	–
Current assets of discontinued operations	18
Total current assets	<u>22,943</u>
Plant & equipment	
Land	2,295
Buildings	13,750
Machinery & equipment	<u>108,663</u>
	124,708
Accumulated depreciation	<u>108,746</u>
Plant & equipment, net	<u>15,962</u>
Plant & equipment of discontinued operations, net	1,141
Goodwill	7,623
Deferred financing expenses	–
Other assets	<u>462</u>
	<u>48,131</u>

LIABILITIES & SHAREHOLDERS' DEFICIT

Current liabilities:	
Accounts payable	9,618 (1)
Accrued income taxes	38
Accrued interest expense	18,115
Accrued operating expenses	3,962 (2)
Short-term debt (3)	18,219 (3)
Current portion of LTD	52,811
Current liabilities of discontinued operations	<u>301</u>
Total current liabilities	<u>103,064</u>
Long-term debt, net of current portion	–
Long-term portion of post-retirement obligation	229
Other long term liabilities	92
Deferred income taxes	–
Shareholders' deficit:	
Common stock	1,247
Add'l paid-in-capital	13,203
Accumulated deficit	(69,602)
Accumulated other comprehensive loss	(102)
Total shareholders' deficit	<u>(55,254)</u>
	<u>48,131</u>

(1) As of October 31, 2009, accounts payable includes prepetition accounts payable in the amount of \$5,432,000 and \$1,153,000 of billings from attorneys, investment advisors and other fees and expenses incurred in connection with the Company's filing under chapter 11 of the Bankruptcy Code.

(2) As of October 31, 2009, accrued expenses includes \$814,000 of fees and expenses accrued in connection with the Company's filing under chapter 11.

(3) Includes revolving line of credit in the amount of \$14,219,000 and the DIP loan in the amount of \$4,000,000.

Lexington Precision Corporation - Consolidated

Case No. 08-11153 & 08-11156

Status of Post-Petition Taxes

October 2009

	10/1	10/7	10/8	10/14	10/15	10/21	10/22	10/28	10/29	Totals
Federal										
FICA - Employee	20,040.51	370.40	18,642.44	16,863.34	18,821.56	391.78	19,183.50	308.06	34,537.12	129,158.71
FICA - Employer	20,040.40	370.42	18,642.32	16,863.31	18,821.68	391.78	19,183.40	308.05	34,537.26	129,158.62
Unemployment	125.14	-	123.95	-	103.48	-	136.98	-	124.22	613.78
Income	19,714.24	410.67	17,788.82	26,193.79	18,460.43	423.13	18,013.95	280.36	42,314.09	143,599.48
Other	-	-	-	-	-	-	-	-	-	-
Total Federal Taxes	59,920.29	1,151.49	55,197.54	59,920.44	56,207.15	1,206.69	56,517.83	896.47	111,512.69	402,530.59
State and Local										
GA - Georgia										
Withholding	5,224.34	-	3,985.92	3,345.89	4,318.23	-	4,320.86	-	7,156.47	28,351.71
Unemployment	298.70	-	362.03	-	274.56	-	226.71	-	195.70	1,357.70
Real Property	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-
NY - New York										
Withholding	2,375.40	-	2,306.72	1,737.35	2,331.15	-	2,423.47	-	4,120.64	15,294.73
Unemployment	752.81	-	761.20	-	514.25	-	364.98	-	291.53	2,684.77
Real Property	-	-	-	-	-	-	-	-	-	-
Other: DI	-	-	-	-	-	-	-	-	-	-
OH - Ohio										
Withholding	388.19	140.35	395.36	2,853.19	394.88	161.12	372.34	112.73	2,950.44	7,768.40
Unemployment	147.08	-	146.06	-	147.89	-	140.65	-	93.40	675.08
Real Property	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-
PA - Pennsylvania										
Withholding	-	-	-	-	-	-	-	-	-	-
Unemployment	-	-	-	-	-	-	-	-	-	-
Real Property	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-
SC - South Carolina										
Withholding	3,298.15	-	3,866.44	2,553.86	3,521.17	-	3,592.71	-	6,100.59	22,932.92
Unemployment	230.21	-	217.51	-	204.50	-	385.33	-	364.56	1,402.11
Real Property	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-
MA - Massachusetts										
Withholding	-	-	-	-	163.64	-	-	-	82.83	246.47
Unemployment	-	-	-	-	-	-	-	-	-	-
Real Property	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-
TN - Tennessee										
Withholding	-	-	-	-	-	-	-	-	-	-
Unemployment	-	-	-	-	-	-	-	-	-	-
Real Property	-	-	-	-	-	-	-	-	-	-
SC - South Carolina										
Withholding	-	-	-	-	-	-	-	170.08	-	170.08
Unemployment	-	-	-	-	-	-	-	-	-	-
Real Property	-	-	-	-	-	-	-	-	-	-
AK - Akron City, OH	16.08	-	16.29	-	16.29	-	15.88	-	16.29	80.81
BR - Brewster VLG, OH	11.85	-	12.08	-	11.62	-	11.74	-	15.29	62.58
CA - Canton City, OH	-	-	-	-	-	-	-	-	-	-
CO - Columbiana, OH	-	-	-	-	-	-	-	-	-	-
CS - Col SD, OH	-	-	-	-	-	-	-	-	-	-
GI - Girard City, OH	-	-	-	-	-	-	-	-	-	-
GR - Green City, OH	-	-	-	44.67	-	-	-	44.67	-	89.34
HU - Hubbard City, OH	-	-	-	-	-	-	-	-	-	-
MD - McDonald VII, OH	-	-	-	32.50	-	-	-	32.50	-	65.00
NC - No Canton Cl, OH	-	-	-	-	-	-	-	-	-	-
NF - New Franklin, OH	7.31	-	7.31	-	7.24	-	7.24	-	7.31	36.41
NI - Niles City, OH	-	14.19	-	14.21	-	21.80	-	13.15	-	63.35
NP - New Philadel, OH	-	-	-	22.23	-	-	-	22.23	-	44.46
PP - Pepper Pike	-	-	-	74.54	-	-	-	70.26	-	144.80
PY - Pymatuning T, PA	-	-	-	-	-	-	-	-	-	-
SH - Sharon City, PA	-	-	-	-	-	-	-	-	-	-
SL - Springfield LS, OH	-	-	-	-	-	-	-	-	-	-
SP - Sharpsville, PA	-	-	-	-	-	-	-	-	-	-
ST - Struthers Cl, OH	-	-	-	-	-	-	-	-	-	-
SW - Stow City, OH	-	-	-	-	-	-	-	-	-	-
WA - Warren City, OH	-	-	-	-	-	-	-	-	-	-
YT - Youngstown C, OH	-	-	-	-	-	-	-	-	-	-
Total State and Local	12,750.12	154.54	12,078.92	10,842.08	11,741.58	182.92	11,861.89	125.88	21,734.79	81,470.72
Total Payroll Taxes	72,670.41	1,306.03	67,274.46	70,762.52	67,948.73	1,389.61	68,379.72	1,022.35	133,247.48	484,001.31
Non-Payroll Taxes										
SC Dept of Revenue - Sales and Use tax						3,207.37				3,207.37
Georgia Dept. of Revenue - Sales and Use tax						1,205.60				1,205.60
Gilmer County Georgia - Real Estate Taxes							3,010.00			3,010.00
Total Non Payroll Taxes	-	-	-	-	-	1,205.60	3,207.37	-	-	7,422.97
Total Taxes	72,670.41	1,306.03	67,274.46	71,968.12	71,156.10	1,389.61	71,389.72	1,022.35	133,247.48	491,424.28

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable

Number of Days Past Due

	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable						
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate						
Professional Fees						
Amounts Due to Insiders						
Other						
Other						
Total Post-petition Debts						

MOR - 4 (2)

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		9,774,663.95
Plus: Amounts billed during the period		6,333,717.49
Less: Amounts collected during the period		7,302,980.94
Less: Miscellaneous adjustments		12,448.62
Total Accounts Receivable at the end of the reporting period		8,792,951.88

Accounts Receivable Aging		0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old		5,669,486.62	-	-	-	5,669,486.62
31 - 60 days old		-	1,863,665.51	-	-	1,863,665.51
61 - 90 days old		-	-	188,356.72	-	188,356.72
91+ days old		-	-	-	1,071,443.03	1,071,443.03
Total Accounts Receivable		5,669,486.62	1,863,665.51	188,356.72	1,071,443.03	8,792,951.88
Less: Bad Debts (Amount considered uncollectible)		-	-	-	-	874,000.00
Plus: Accrual adjustment		-	-	-	-	-
Net Accounts Receivable		-	-	-	-	7,918,951.88

TAXES RECONCILIATION AND AGING

Taxes Payable		0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old		-	-	-	-	-
31 - 60 days old		-	-	-	-	-
61 - 90 days old		-	-	-	-	-
91+ days old		-	-	-	-	-
Total Taxes Payable		-	-	-	-	-
Total Accounts Payable		-	-	-	-	-

All taxes are current.

In re LEXINGTON PRECISION CORPORATION
Debtor

Case No. 08-11153 & 08-11156
Reporting Period: October 2009

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MCR-1) list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	DATE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
Michael Lubin	Debtor-in-Possession Interest	16,868.87	
William B. Conner	Debtor-in-Possession Interest	12,500.00	
Dennis J. Welhouse	10/15/09 Salary	6,716.87	
Dennis J. Welhouse	10/30/09 Salary	6,716.87	
Lubin, Delano & Company	4th Quarter Board of Directors Meeting Fee	3,000.00	
Lubin, Delano & Company	4th Quarter Board of Directors Fee	6,000.00	
William B. Conner	4th Quarter Board of Directors Fee	3,000.00	
William B. Conner	4th Quarter Board of Directors Meeting Fee	1,500.00	
Kenneth I. Greenstein	4th Quarter Board of Directors Meeting Fee	1,500.00	
Kenneth I. Greenstein	4th Quarter Board of Directors Fee	3,000.00	
Kenneth I. Greenstein	4th Quarter Audit Fee	500.00	
Phoenix Advisors, LLC (Joseph A. Pardo)	4th Quarter Board of Directors Meeting Fee	1,500.00	
Phoenix Advisors, LLC (Joseph A. Pardo)	4th Quarter Audit Fee	500.00	
Phoenix Advisors, LLC (Joseph A. Pardo)	4th Quarter Board of Directors Fee	3,000.00	
Elizabeth H. Rumi	4th Quarter Board of Directors Meeting Fee	1,500.00	
Elizabeth H. Rumi	4th Quarter Audit Fee	500.00	
Elizabeth H. Rumi	4th Quarter Board of Directors Fee	3,000.00	
Elizabeth H. Rumi	Expenses related to BOD Meeting	215.88	
Lubin, Delano & Company	Quarterly Consulting Fees	175,000.00	
Lubin, Delano & Company	Quarterly Expense Reimbursement	27,500.00	
Lubin, Delano & Company		1,473,400.00	
Michael Lubin		340,138.03	
William B. Conner		284,428.23	
Kenneth I. Greenstein		36,700.00	
Phoenix Advisors, LLC (Joseph A. Pardo)		36,350.00	
Elizabeth H. Rumi		38,093.31	
Dennis J. Welhouse		255,233.46	
			273,815.89

PROFESSIONALS			
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID
			TOTAL PAID TO DATE UNPAID
Andrews Kurth LLP		0.00	1,285,389.73
Thompson Hine LLP (1)		3,770.80	108,831.19
Molin, Bergquist & Company, LLP		7,715.00	364,494.89
Strut Risius Ross, Inc.		0.00	811,259.29
Weil, Gotshal & Manges LLP		11,644.57	1,781,708.70
W Y Campbell & Company		89,999.09	748,081.09
Shull & Wimer (2)		0.00	18,848.92
Nixon Peabody LLP		26,589.14	210,026.33
Goldin Associates		0.00	61,727.80
Buck Consultants		9,500.00	13,234.00
Bureau Veritas		2,683.14	2,683.14
		151,911.74	

* INCLUDES ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

(1) Total paid to date includes \$3,689.25 paid from retainer.
(2) Total paid to date includes \$1,212.00 paid from retainer.

POST-PETITION STATUS OF SECURED NOTES AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID FOR PETITION
CapitalSource finance LLC (as agent) 4445 Willard Avenue 12th Floor Chevy Chase, MD 20815 and Webster Business Credit Corporation 3800 Lexington Avenue, 5th Floor New York, NY 10017	208,333.33	208,333.33	4,583,333.46
CSE Mortgage LLC and DMD Special Situations units of CapitalSource finance LLC (as agent) 4445 Willard Avenue 12th Floor Chevy Chase, MD 20815	61,111.11	61,111.11	12,677,777.82
Commercial Alloys 1831 Highland Road Twinsburg, OH 44087	0.00	0.00	0.00
Great American Leasing Corporation PO Box 609 Cedar Rapids, Iowa 52408-0609	1,161.21	0.00	15,883.58
TOTAL PAYMENTS	269,444.44	17,276,994.86	

In re Lexington Precision Corporation - Consolidated
 Debtor

Case No. 08-11153 & 08-11156
 Reporting Period: October 2009

DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?	X	
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?	X	
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?	X	
5	Is the Debtor delinquent in paying any insurance premium payment?	X	
6	Have any payments been made on pre-petition liabilities this reporting period?	X	
7	Are any post petition receivables (accounts, notes or loans) due from related parties?	X	
8	Are any post petition payroll taxes past due?	X	
9	Are any post petition State or Federal income taxes past due?	X	
10	Are any post petition real estate taxes past due?	X	
11	Are any other post petition taxes past due?	X	
12	Have any pre-petition taxes been paid during this reporting period?	X	
13	Are any amounts owed to post petition creditors delinquent?	X	
14	Are any wage payments past due?	X	
15	Have any post petition loans been received by the Debtor from any party?	X	
16	Is the Debtor delinquent in paying any U.S. Trustee fees?	X	
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		
18	Have the owners or shareholders received any compensation outside of the normal course of business?	Yes	See footnote (1)

(1) Michael A. Lubin, Chairman of the Board, and William B. Conner, a Director of the Company, received DIP interest during October 2009 in the amounts of \$16,666.67 and \$12,500.00, respectively.